



PRESS RELEASE

Stock dividend exchange ratio and share split

Veghel, 28 March 2007

Sligro Food Group N.V. announces that the exchange ratio for 2006 stock dividend has been set at 1 : 47.

This means that one new share can be obtained in exchange for the dividend entitlement of every 47 shares already held.

This is approximately equivalent to the cash dividend of € 1,15.

Payment of cash dividend and delivery of shares issued pursuant to stock dividend will commence on 4 April 2007.

The previously announced share split of two new shares for each existing share will take place on 16 April 2007. From that date, the Euronext, fund and ISIN codes will be NL0000444255, 44425 and NL0000444255 respectively.

Veghel, 28 March 2007

On behalf of the Executive Board of Sligro Food Group N.V.

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