



Sligro Food Group N.V.

Press release

Sligro Food Group acquires CaterTech B.V.

Sligro Food Group N.V., Veghel, and CaterTech B.V., Zoetermeer, announce that Sligro Food Group has acquired the entire share capital of CaterTech.

CaterTech specialises in consultancy and designing, supplying, installing and maintaining professional kitchen equipment and chilling and freezing technology. CaterTech has a specialised range of own-brand products and exclusive licences and focuses on hotels, company restaurants, healthcare, education and shipping. CaterTech's products and services complement those of Sligro Food Group and they will reinforce each other in many customer segments. CaterTech generated sales of €22 million in 2014 and has some 106 employees on a full-time basis.

Sligro Food Group expects that the acquisition will contribute to earnings per share from 2016. 2015 will mainly see the integration of commercial activities and support services. CaterTech will continue its activities under its own name. CaterTech's directors, Sjaak Storm and Antal van Dillen, will remain in office and focus initially on successfully integrating the acquisition in Sligro Food Group.

The parties have agreed not to comment on the acquisition price.

The employees' organisations and the SER have been notified in accordance with the SER merger code. The Sligro Food Group work's council was consulted.

Sligro Food Group encompasses food retail and foodservice companies selling directly and indirectly to the entire Dutch food and beverages market, offering a complete range of food, food-related and non-food items and services. Sligro Food Group strives to be a high-quality company achieving steady, managed growth for all its stakeholders. In 2014 it generated a net profit of €69 million on sales of almost €2.6 billion. It has over 5,800 full-time staff.

Founded almost 40 years ago, CaterTech has built a leading position in its market with a broad customer base in various segments in the Netherlands. CaterTech is known for its high-quality projects.

Veghel/ Zoetermeer, 7 July 2015

*On behalf of the
management of
Sligro Food Group N.V.*

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*On behalf of the
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