

PRESS RELEASE

SLIGRO FOOD GROUP TO ACQUIRE VAN OERS GROEP WHOLESALE BUSINESS

Sligro Food Group N.V., Veghel, and Van Oers Holding B.V., Boxtel, announce that agreement can be expected on the acquisition by Sligro of the Van Oers Groep wholesale activities. Van Oers Groep wants to concentrate entirely on further expanding its production activities concerned with snacks, salads and sandwiches.

The business activities to be acquired currently form part of the companies Van Oers Holding, Van Oers Grootverbruik and Van Oers Logistiek. The companies themselves are not being taken over. The activities concerned are expected to generate sales of €80 million in 2012. They provide work for approximately 110 employees on a full-time equivalent basis, who will join Sligro Food Group. Important customer target groups served by Van Oers are the hospitality/leisure sector, schools and petrol outlets. There is a seamless fit with Sligro Food Group's foodservice activities. The two parties have agreed not to disclose the price paid. Sligro Food Group expects the acquisition to begin contributing to earnings per share in 2014. The coming year will be dominated by integration, as it is the intention to integrate the Van Oers wholesale activities into Sligro Food Group's existing delivery service infrastructure in the first half of 2013. Successful integration of the new activities is expected to expand Sligro Food Group's share of the foodservice market to around 21%. Van Oers will be continuing its production activities at the existing sites in Boxtel and Oudenbosch (De Kroon Salades).

In conformity with the Merger Code of the Social and Economic Council (SER), the employee organisations and the SER have been advised of the plans. The formal recommendations of the Van Oers and Sligro Food Group Works Councils have also been sought. The acquisition will be submitted for clearance by the Dutch Competition Authority. The aim is to complete the transaction sometime around New Year.

Sligro Food Group N.V. encompasses food retail and foodservice companies selling directly and indirectly to the entire Dutch food and beverages market. The group is active in foodservice as a wholesaler and in food retail as a wholesaler and retailer.

Sligro Food Group strives to be a high-quality company achieving steady, managed growth for all its stakeholders. Sales in 2011 totalled € 2,420 million, generating a net profit of € 78 million. The group employed an average of close to 5,900 full-time equivalents in 2011. The Sligro Food Group shares are listed on NYSE Euronext.

Van Oers Groep has been in existence for more than 50 years and started out in the food sector. With sales of €100 million and a staff of approximately 250, Van Oers provides a full service (production, wholesale supply to the hospitality sector and its own transport) in the food retail and foodservice channels. With production operations in Boxtel and Oudenbosch (De Kroon Salades), Van Oers has taken a strategic decision to increase the focus on its core activities. In addition to the continuation and innovative development of its existing range of popular Dutch ready-made food items, the intention is to expand by introducing new product lines.

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